

<b>MOSER BAER SOLAR LIMITED ('MBSL')</b>					
<b>Under Corporate Insolvency Resolution Process</b>					
<b>List of Claims received in Form C as at September 26, 2018</b>					
<b>S. No.</b>	<b>Name of Claimant</b>	<b>Amount of claim Rs.</b>	<b>Claim Amount accepted Rs.</b>	<b>Claim Amount Rejected Rs.</b>	<b>Remarks</b>
1	Punjab National Bank	3,62,73,91,839	3,62,73,91,839	-	Claim Accepted
2	Punjab National Bank	3,22,68,350	3,22,68,350	-	Claim Accepted. Claim for outstanding Bank Guarantees.
3	Punjab National Bank	39,08,84,792	-	39,08,84,792	Claim pertains to pledge of shares of Helios Photo Voltaic Limited owned by MBSL. Loan has not been taken by MBSL nor has any corporate guarantee been executed in favour of claimant by MBSL. Hence, claim is rejected.
4	State Bank of India	2,76,87,59,075	2,76,87,59,075	-	Claim Accepted
5	EXIM Bank	2,28,20,52,886	2,28,20,52,886	-	Claim Accepted
6	Indian Overseas Bank	2,23,02,31,489	2,23,02,31,489	-	Claim Accepted
7	Central Bank of India	1,17,08,01,987	1,17,08,01,987	-	Claim Accepted
8	Union Bank of India	77,69,51,436	77,69,51,436	-	Claim Accepted
9	Bank of Baroda	69,24,47,116	69,24,47,116	-	Claim Accepted

**MOSER BAER SOLAR LIMITED**  
**LIST OF CLAIMS RECEIVED IN FORM C**

10	Oriental Bank of Commerce	8,49,94,18,669	-	8,49,94,18,669	Claim pertains to pledge of shares of Helios Photo Voltaic Limited owned by MBSL. Loan has not been taken by MBSL nor has any corporate guarantee been executed in favour of claimant by MBSL. Hence, claim is rejected.
11	Moser Baer India Limited	4,60,45,07,777	53,06,18,643	4,07,38,89,134	Claim of the related party, Moser Baer Solar Limited, is provisionally accepted to the extent of and in accordance with the balance appearing in the books of accounts of the Corporate Debtor, Moser Baer Solar Limited as at the insolvency commencement date, November 14, 2018. At this stage, reliance has been primarily placed on the audited books of accounts of the Corporate Debtor Moser Baer Solar Limited.
<b>Total</b>		<b>27,07,57,15,416</b>	<b>14,11,15,22,821</b>	<b>12,96,41,92,595</b>	