

## **INVITATION TO SUBMIT RESOLUTION PLANS**

**For MOSER BAER SOLAR LIMITED**

**(Under Corporate Insolvency Resolution Process)**

Invitation is hereby issued to the Prospective Resolution Applicants ("RA") in accordance with Section 25(2)(h) of the Insolvency and Bankruptcy Code, 2016 ("IBC"), to submit resolution plan(s) in the Corporate Insolvency Resolution Process ("CIRP") of MOSER BAER SOLAR LIMITED ("MBSL"). CIRP for MBSL was initiated by Hon'ble National Company Law Tribunal, New Delhi, vide its order dated November 14, 2017, under the provisions of IBC. CIRP period has been further extended by 90 days by Hon'ble NCLT.

Resolution Plans are invited from prospective resolution applicants [lenders/investors/consortium of investors or any other person(s)] having adequate financial and technical capabilities. Evaluation Matrix, Qualification Criteria and Process Memorandum for the RAs have been issued and may be accessed from MBSL's website <http://www.moserbaersolar.com>

**MOSER BAER SOLAR LIMITED** was incorporated in 2007 and is engaged in manufacturing of Photovoltaic ("PV") Cells and Modules and EPC for Solar Power Plant Installations including Roof top applications. MBSL has manufacturing facilities in Greater Noida with PV Moduling capacity across multiple technologies - Crystalline Silicon and Thin Film of Amorphous Silicon.

Prospective Resolution Applicants will be required to submit unconditional undertaking under Section 29(2) of IBC to access all relevant information and declaration under Section 29A of IBC to confirm their eligibility to submit resolution plan(s).

Prospective Resolution Applicants should regularly visit the website <http://www.moserbaersolar.com> to keep themselves updated regarding timelines, time extensions, process, clarifications, amendments, additional information etc. Documents should be submitted by hand or post in a sealed envelope and by email at the communication address given below. Last date for submission of resolution plans, after adhering to the process given in process memorandum uploaded on the website <http://www.moserbaersolar.com> is May 26, 2018.

Arvind Garg

Resolution Professional ("RP") in the CIRP of Moser Baer Solar Limited

IP Registration No. IBBI/IPA-003/IP-N00029 /2017-18/10189

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