

MOSER BAER SOLAR LIMITED ('MBSL')**Under Corporate Insolvency Resolution Process****List of Claims received in Form C as at May 09, 2018**

| S. No. | Name of Claimant | Amount of claim ₹ | Claim Amount accepted ₹ | Claim Amount Rejected ₹ | Remarks |
|---------------|----------------------------------|--------------------------|--------------------------------|--------------------------------|---|
| 1 | Punjab National Bank | 3,625,712,240 | 3,625,712,240 | - | - Claim Accepted |
| 2 | Punjab National Bank | 390,884,792 | - | 390,884,792 | Claim pertains to pledge of shares of Helios Photo Voltaic Limited owned by MBSL. Loan has not been taken by MBSL nor has any corporate guarantee been executed in favour of claimant by MBSL.Hence, claim is rejected. |
| 3 | State Bank of India | 2,768,759,075 | 2,768,759,075 | - | - Claim Accepted |
| 3 | EXIM Bank | 2,282,052,886 | 2,282,052,886 | - | - Claim Accepted |
| 4 | Indian Overseas Bank | 2,230,231,489 | 2,230,231,489 | - | - Claim Accepted |
| 5 | Central Bank of India | 1,170,801,987 | 1,170,801,987 | - | - Claim Accepted |
| 6 | Union Bank of India | 776,951,436 | 776,951,436 | - | - Claim Accepted |
| 7 | Bank of Baroda | 692,447,116 | 692,447,116 | - | - Claim Accepted |
| 8 | Oriental Bank of Commerce | 8,499,418,669 | - | 8,499,418,669 | Claim pertains to pledge of shares of Helios Photo Voltaic Limited owned by MBSL. Loan has not been taken by MBSL nor has any corporate guarantee been executed in favour of claimant by MBSL.Hence, claim is rejected. |
| 9 | Moser Baer India Limited | 2,711,508,513 | - | 2,711,508,513 | Amount of Rs. 50 crore claimed on account of Debentures is not yet due as maturity date of debentures is eight years from the date of issue of debentures. None of the Non Convertible Debentures had fallen due for payment as at the Insolvency commencement Date, i.e., November 14, 2017. Against the balance claim of Rs.2,21,15,08,513 Moser Baer Solar Limited has a recoverable of Rs.2,36,70,65,951. Hence, after setting off the recoverable amount, the claim is rejected. |
| Total | | 25,148,768,204 | 13,546,956,230 | 11,601,811,974 | |